

# **EXHIBIT A**



**Attorneys**  
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[www.SilvermanAcampora.com](http://www.SilvermanAcampora.com)

Invoice submitted to:

Fed ID # 11-3489052

Official Committe of Unsecured Creditors

Invoice Date: July 17, 2018

066648 1 Client # 066648 Official Committee of Unsecured Creditors  
 Matter # 1 Dowling College

Invoice # 128157

Professional services

			<u>Hours</u>	<u>Amount</u>
<b><u>Asset Sale</u></b>				
06/01/18	RJF	Calls with Sean Southard (.5) and call with Stu Bienenstock of Triple Five (.2) regarding same	0.70	409.50
06/01/18	KPS	Conference with Ronald J. Friedman regarding hearing to approve sale of Brookhaven campus	0.10	69.50
06/01/18	BWP	Draft Committee's statement in support of Debtor's sale to Triple Five	1.40	490.00
06/04/18	RJF	Calls with Stu Bienenstock of Triple Five regarding court approval and closing process and development aspects	0.50	292.50
06/04/18	RJF	Review sale order and prepare for hearing on Brookhavem Campus Sale	1.00	585.00
06/04/18	RJF	Confer with Richard McCord counsel to ACA Financial, and Stan Yang of the US Trustee office	0.50	292.50
06/04/18	RJF	Conference with Kenneth P. Silverman regarding status of sale order entry, Court approval, plan timing and related items	0.30	175.50
06/04/18	KPS	Telephone call to Ronald J. Friedman regarding preparation for hearing	0.20	139.00
06/04/18	KPS	Telephone call from Ronald J. Friedman regarding approval of sale of real property	0.20	139.00
06/05/18	RJF	Telephone call with Chris Richards regarding sale	0.30	175.50

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066648	Committee Unsecured Creditors approval		
06/05/18	BWP	Review Debtor's proposed revisions to sale order	0.30
06/06/18	KPS	Conference with Ronald J. Friedman regarding closing of Brookhaven campus and related issues	0.20
06/06/18	KPS	Conference with Ronald J. Friedman regarding preparation for closing sale of Brookhaven campus	0.20
06/07/18	KPS	Conference with Brian W. Powers regarding entry of order approving sale and contemplated closing date	0.20
06/08/18	RJF	Calls from Chris Richards of AOA flight school regarding Triple Five purchase	0.20
06/11/18	RJF	Calls with Stu Bienenstock of Triple Five regarding closing and simulators	0.50
06/11/18	RJF	Call with Neil Bivona of RSR regarding Triple Five closing items	0.20
06/12/18	RJF	Telephone call with Neil Bivona of RSR regarding Flight Simulator sale	0.20
06/12/18	RJF	Call with Neil Bivona regarding Flight Simulator sale	0.20
06/13/18	RJF	Telephone call with Stu Bienenstock of Triple Five regarding simulators and Brookhaven development process	0.20
06/13/18	RJF	Call from Stu Bienenstock of Triple Five regarding closing	0.20
06/13/18	RJF	Call with Sean Southard regarding Triple Five closing	0.20
06/15/18	RJF	Call with Stu Bienenstock regarding urgent care developer and closing on sale of campus	0.20
06/19/18	RJF	Call with Stu Bienenstock of Triple Five regarding closing items and development	0.20
	<b>Subtotal</b>	<b>Asset Sale</b>	<b>8.40</b>
			<b>\$4,635.50</b>
<b><u>Case Administration</u></b>			
06/01/18	MC	E File Committee's Statement in Support of Approval of Sale of Brookhaven Campus to Triple Five Aviation Industries LLC	0.10
06/04/18	RJF	Telephone call from Bill Heuer counsel to brokers regarding resolution of claim and brokerage	0.30
06/08/18	RJF	Call from Andy Graiser broker of A&G Realty regarding status of closing	0.20
06/13/18	KPS	Conference with Ronald J. Friedman regarding creditors' committee status; WARN Act claims; Brookhaven campus sale and continuing review of Debtor's books and records	0.30
06/15/18	BWP	Review Debtor's monthly operating report	0.30
06/21/18	ACA	Draft STN motion	1.40

066648	Committee	Unsecured Creditors	Invoice # 128157	Page	3
06/22/18	ACA	Revise STN motion	2.20		1,375.00
06/22/18	BWP	Review correspondence and attachments from Sean Southard regarding Brookhaven sale status and closing checklist, updates to plan, and draft disclosure statement	0.50		175.00
06/26/18	KPS	Conference with Brian W. Powers regarding order approving sale of Brookhaven campus	0.20		139.00
06/27/18	BWP	Review and reply to correspondence from shareholders regarding documents necessary for NYU deal; review documents and prepare same for transmission to NYU	1.50		525.00
06/27/18	BWP	Telephone call with Pat Collins and Bob Rosenfeld regarding NYU deal issues	0.30		105.00
06/29/18	MC	E File Third Interim Application for SilvermanAcampora LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Period October 1, 2017 through and including May 31, 2018, and Reimbursement of Expenses, together with Supporting Exhibits A through E	0.10		15.00

<b>Subtotal</b>	<b>Case Administration</b>	7.40	\$3,830.00
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**Claims Admin/Ob**

06/21/18	BWP	Review Debtor's draft motion establishing claims objection procedures	0.60	210.00
06/25/18	BWP	Review and reply to correspondence from Lauren Kiss regarding revisions to claims objections procedures motion	0.20	70.00
			<b>Subtotal</b>	<b>Claims Admin/Ob</b>

0.80	\$280.00
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**Fee Application**

06/04/18	BWP	Review monthly fee statement of Baker Tilly	0.20	70.00
06/11/18	BWP	Review and reply to correspondence from Lauren Kiss regarding filing of professional fee applications	0.20	70.00
06/11/18	BWP	Review RSR monthly fee statement	0.20	70.00
06/15/18	BWP	Review monthly fee statement of Klestadt firm	0.30	105.00
06/19/18	KPS	Review monthly statement for services; review and revise bill and execute monthly fee letter; confer with Brian W. Powers regarding fee application	0.20	139.00
06/19/18	BWP	Prepare monthly fee statement	0.30	105.00
06/19/18	HT	Draft third interim fee application for SilvermanAcampora LLP and supporting documents	4.70	987.00
06/27/18	KPS	Conference with Brian W. Powers regarding preparation and filing of quarterly fee application	0.10	69.50

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128157		
06/27/18 BWP Revise third interim fee application of SilvermanAcampora	3.70	1,295.00
06/28/18 KPS Conference with Brian W. Powers regarding preparation and filing interim fee application; review and revise document	0.20	139.00
06/28/18 BWP Revise and finalize third interim fee application for filing	2.10	735.00
<b>Subtotal</b>	<b>Fee Application</b>	<b>12.20</b>
		<b>\$3,784.50</b>
<b><u>Financing</u></b>		
06/01/18 BWP Revise stipulation and order amending final DIP order (.5); draft correspondence to interested parties regarding same (.2); draft correspondence to Joe Corneau regarding same (.1)	0.80	280.00
06/04/18 BWP Review and reply to correspondence from Brian Pfeiffer and Ian Hammell regarding stipulation amending DIP financing order	0.30	105.00
06/19/18 BWP Telephone call with Joe Corneau regarding DIP financing and structure of transactions	0.70	245.00
<b>Subtotal</b>	<b>Financing</b>	<b>1.80</b>
		<b>\$630.00</b>
<b><u>Litigation</u></b>		
06/04/18 RJF Email correspondence with counsel to Lenders regarding stipulation to revise DIP document and agreement	0.30	175.50
06/06/18 KPS Conference with Anthony C. Acampora regarding continuing preparation for discovery and inspection	0.20	139.00
06/06/18 BWP Review file and prepare memorandum to secured creditors regarding WARN litigation negotiations	3.80	1,330.00
06/06/18 BWP Telephone call with Sean Southard regarding WARN litigation and involvement of secured creditors; draft correspondence to Sean Southard regarding same	0.30	105.00
06/07/18 BWP Telephone call with Sean Southard and Brian Pfeiffer regarding WARN litigation and strategy with respect to same	1.00	350.00
06/07/18 BWP Review analysis of priority claims in connection with formulation of strategy for WARN negotiations	0.40	140.00
06/08/18 KPS Review attorney work product regarding potential litigation; memorandum to Anthony C. Acampora	0.30	208.50
06/08/18 BWP Review correspondence and attachments from Sean Southard regarding WARN negotiation strategy	0.80	280.00
06/13/18 RJF Call with Sean Southard regarding WARN Act status of litigation	0.20	117.00
06/14/18 BWP Teleconference with Sean Southard and Brian	0.70	245.00

Invoice #	Page			
<u>Committee Unsecured Creditors</u>		Invoice #	Page	5
		Pfeiffer regarding WARN litigation and potential settlement of same		
06/15/18	ACA	Draft insider complaint	2.00	1,250.00
06/18/18	ACA	Research and begin preparation of STN motion	1.00	625.00
06/19/18	ACA	Draft STN motion for standing to commence litigation on behalf of the estate	2.20	1,375.00
06/20/18	RJF	Work on WARN Act settlement	0.20	117.00
06/22/18	BWP	Review and reply to correspondence from Sean Southard and Rene Roupinian regarding WARN negotiations	0.20	70.00
06/25/18	BWP	Teleconference with WARN counsel and Sean Southard regarding potential resolution to WARN litigation	0.70	245.00
06/27/18	KPS	Telephone call to Anthony C. Acampora regarding continuing litigation due diligence	0.20	139.00
06/28/18	KPS	Conference with Anthony C. Acampora regarding continuing production and review of documents and information	0.20	139.00
06/28/18	BWP	Teleconference with the Debtor's counsel and WARN counsel regarding potential settlement	0.70	245.00
		<b>Subtotal</b>	<b>Litigation</b>	<b>15.40</b>
				<b>\$7,295.00</b>
<u><b>Plan/Disclose</b></u>				
06/11/18	KPS	Conference with Brian W. Powers regarding status of preparation of plan of reorganization and accompanying disclosure statement	0.20	139.00
06/14/18	BWP	Telephone call with Joe Corneau regarding revisions to plan	0.30	105.00
06/15/18	BWP	Review Debtor's revisions to plan to incorporate deal between Committee and secured creditors	1.10	385.00
06/15/18	BWP	Telephone call with Joe Corneau regarding plan revisions	0.30	105.00
06/18/18	KPS	Conference with Brian W. Powers regarding preparation of plan and disclosure statement	0.20	139.00
		<b>Subtotal</b>	<b>Plan/Disclose</b>	<b>2.10</b>
				<b>\$873.00</b>
		For professional services rendered		48.10
				<b>\$21,328.00</b>

**Atty/Para Summary**

Name	Hours	Rate	Amount
Acampora, Anthony C.	8.80	625.00	\$5,500.00
Cohen, Melissa	0.20	150.00	\$30.00

066648	Committee Unsecured Creditors	Invoice # 128157	Page	6
Friedman, Ronald J	6.80	585.00		\$3,978.00
Powers, Brian W.	24.20	350.00		\$8,470.00
Silverman, Kenneth P	3.40	695.00		\$2,363.00
Trust, Haley	4.70	210.00		\$987.00
	48.10			\$21,328.00

**Disbursements**

06/19/2018	FedEx Web Services to:Dowling College	11.64
06/19/2018	FedEx Web Services to:Klestadt & Winters	11.64
06/19/2018	FedEx Web Services to:Mintz	11.64
06/19/2018	FedEx Web Services to:Schulte Roth & Zabel LLP	11.64
06/19/2018	FedEx Web Services to:White & Case LLP	11.64
	<b>TOTAL</b>	<b>\$58.20</b>

Disbursement Summary

015	Postage	\$58.20
		<u>\$58.20</u>
Previous Balance		\$119,970.70
Balance due		<u><u>\$141,356.90</u></u>



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Invoice submitted to:

Fed ID # 11-3489052

Official Committe of Unsecured Creditors

Invoice Date: September 10, 2018  
 066648 1 Client # 066648 Official Committee of Unsecured Creditors  
 Matter # 1 Dowling College

Invoice # 130049

Professional services

			<u>Hours</u>	<u>Amount</u>
<b><u>Asset Sale</u></b>				
07/09/18	RJF	Telephone call from Andy Graiser of A&G regarding brokerage and timing of closing and plan process	0.20	117.00
07/11/18	RJF	Phone call with Sean Southard, counsel to Debtor, regarding closing on Brookhaven	0.30	175.50
07/12/18	RJF	Call with Stu Bienenstock of Triple 5 regarding Brookhaven campus sale closing	0.30	175.50
07/19/18	RJF	Telephone call from A. Graiser, A&G Realty broker regarding plan process, timing and closing on Brookhaven status	0.20	117.00
07/20/18	RJF	Telephone call from S. Southard counsel to Debtor regarding closing date and timing	0.20	117.00
07/23/18	RJF	Call with Stu Bienenstock of Triple 5 regarding extension of closing request	0.30	175.50
07/23/18	RJF	Call to S. Southard regarding Triple 5 extension request following call with Triple 5	0.10	58.50
07/23/18	RJF	Conference with Kenneth P. Silverman regarding Triple 5 request for extended closing date and terms therefor	0.20	117.00
07/24/18	RJF	Call with S. Southard counsel to Debtor regarding Triple 5 request for extension of closing timeline	0.30	175.50
07/24/18	RJF	Prepare email correspondence to creditor body	0.20	117.00

066648	Committee	Unsecured Creditors regarding Triple 5 closing extension request	Invoice # 130049	Page	2
07/25/18	RJF	Review correspondence from S. Southard and R. Rosenfeld re delay in closing costs	0.30	175.50	
07/26/18	RJF	Telephone call with Stuart Bienenstock of Triple 5 regarding amendment to APA and terms thereof	0.30	175.50	
07/27/18	RJF	Telephone call with Robert S. Rosenfeld regarding amendment to APA for extension	0.30	175.50	
07/30/18	RJF	Review proposed APA amendment	0.40	234.00	
07/31/18	RJF	Telephone call with S. Southard regarding amended APA from Triple 5 and terms of same	0.20	117.00	
07/31/18	RJF	Telephone call to Brian Pfeiffer counsel to ACA regarding amendment to APA	0.20	117.00	
07/31/18	BWP	Review Debtor's revisions to extension agreement related to Brookhaven sale (.4); review correspondence from counsel regarding same and response from purchaser (.2)	0.60	210.00	
<b>Subtotal</b>			<b>4.60</b>	<b>\$2,550.00</b>	
<b><u>Case Administration</u></b>					
07/11/18	BWP	Teleconference with Debtor's counsel and counsel to secured lenders regarding Brookhaven sale closing, plan process, and WARN settlement	0.80	280.00	
07/12/18	KPS	Conference with Brian W. Powers regarding claims reconciliation procedures and retention of Garden City Group as administrative advisor	0.20	139.00	
07/12/18	BWP	Conference with Kenneth P. Silverman regarding claims reconciliation procedures and retention of Garden City Group as administrative advisor	0.20	70.00	
07/13/18	BWP	Telephone call with David Cohn (attorney for creditor) regarding status of case	0.30	105.00	
07/23/18	RJF	Attend status conference and WARN pre -trial conference before Judge Grossman	1.00	585.00	
07/25/18	RJF	Review and analyze correspondence from Bob Rosenfeld regarding extension of closing on Brookhaven campus request	0.20	117.00	
07/27/18	BWP	Teleconference with Debtors' counsel, CRO, and secured creditors regarding case timeline, Brookhaven sale, WARN settlement, and plan provisions	2.10	735.00	
07/31/18	RJF	Receive and review correspondence from Barclay Damon counsel to Carrier Corp re 546 lien filing	0.10	58.50	
<b>Subtotal</b>			<b>4.90</b>	<b>\$2,089.50</b>	
<b><u>Claims Admin/Ob</u></b>					

066648	Committee Unsecured Creditors		Invoice # 130049	Page 3
	<b>Subtotal</b>	<b>Claims Admin/Ob</b>	0.00	No Charge

Fee Application

07/09/18	BWP	Review estate professional fee applications	2.50	875.00
07/17/18	HT	Review and revise legal bill	0.60	No Charge
07/18/18	HT	Draft cover letter for June monthly fee statement for SilvermanAcampora LLP	0.20	42.00
	<b>Subtotal</b>	<b>Fee Application</b>	3.30	\$917.00

Litigation

07/11/18	RJF	Call with S. Southard regarding WARN settlement posture, strategy for resolving and negotiation items to bring to closure	0.40	234.00
07/11/18	ACA	Research regarding case law for STN motion (1.3); revise STN motion in connection with same (1.7)	3.00	1,875.00
07/12/18	RJF	Confer with Brian Powers regarding WARN adversary proceeding settlement communications and conference call with all parties	0.30	175.50
07/12/18	ACA	Revise and finalize STN motion	1.40	875.00
07/12/18	BWP	Confer with Ronald J. Friedman regarding WARN adversary proceeding settlement communications and conference call with all parties	0.30	105.00
07/12/18	BWP	Teleconference with Debtor's counsel and WARN counsel regarding potential settlement (.6); follow-up call with Debtor's counsel regarding same (.5)	1.10	385.00
07/16/18	ACA	Revised proposed complaint against insiders	2.70	1,687.50
07/18/18	RJF	Call with S. Southard regarding WARN settlement	0.30	175.50
07/19/18	BWP	Telephone call with Sean Southard regarding WARN settlement negotiations	0.20	70.00
07/20/18	RJF	Review settlement proposal from WARN plaintiff counsel in response to Debtor proposal	0.30	175.50
07/20/18	RJF	Conference with S. Southard regarding WARN litigation settlement	0.20	117.00
07/20/18	KPS	Memorandum to Brian W. Powers regarding plan and disclosure issues, case administration and committee communications; WARN Act and related litigation pursuit	0.20	139.00
07/23/18	RJF	Calls regarding negotiations for WARN settlement	0.30	175.50
07/24/18	RJF	Review correspondence from S. Southard and Bob Rosenfeld CRO of Dowling regarding Triple 5 extension	0.20	117.00
07/25/18	RJF	Telephone call from Howard Kleinberg of Meyer Suozzi, counsel to Board of Trustee's regarding plan	0.30	175.50

066648	Committee	Unsecured Creditors concepts, litigation pursuit and status of same	Invoice # 130049	Page	4
07/25/18	RJF	Conference with Anthony C. Acampora regarding STN motion	0.20	117.00	
07/25/18	RJF	Review and revise Memorandum in Support of STN Authority	0.50	292.50	
07/25/18	ACA	Conference with Ronald J. Friedman regarding in support of STN motion	0.20	125.00	
07/26/18	ACA	Revise complaint against insiders	1.80	1,125.00	
07/27/18	ACA	Review D&O insurance policy	1.00	625.00	
07/30/18	ACA	Finalize Dowling STN motion	0.50	312.50	
07/31/18	RJF	Call with S. Southard regarding status of WARN settlement	0.20	117.00	
07/31/18	ACA	Assemble supporting documents for insider complaint	2.20	1,375.00	
07/31/18	JSH	Review and revise draft complaint against board of trustees	3.10	1,705.00	
		<b>Subtotal</b>	<b>Litigation</b>	20.90	\$12,276.00

**Plan/Disclose**

07/17/18	RJF	Confer with Brian W. Powers regarding conference call with parties regarding plan and disclosure statement	0.20	117.00	
07/17/18	BWP	Conference with Ronald J. Friedman regarding conference call with parties regarding plan and disclosure statement	0.20	70.00	
07/17/18	BWP	Teleconference with Debtor's counsel and counsel to secured creditors regarding plan and disclosure statement	1.10	385.00	
07/24/18	RJF	Confer with S. Southard regarding plan provisions and open negotiation items	0.20	117.00	
07/25/18	KPS	Conference with Brian W. Powers regarding status of plan and disclosure statement	0.20	139.00	
07/25/18	BWP	Conference with Kenneth P. Silverman regarding status of plan and disclosure statement	0.20	70.00	
07/31/18	RJF	Call with Brian Pfeiffer counsel to ACA Financial re plan items and Amended APA	0.30	175.50	
		<b>Subtotal</b>	<b>Plan/Disclose</b>	2.40	\$1,073.50
		For professional services rendered		36.10	\$18,906.00

**Atty/Para Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
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066648	Committee Unsecured Creditors	Invoice #	130049	Page	5
	Acampora, Anthony C.	12.80	625.00		\$8,000.00
	Friedman, Ronald J	0.00	0.00		\$0.00
	Friedman, Ronald J	9.20	585.00		\$5,382.00
	Hellman, Jay S	3.10	550.00		\$1,705.00
	Powers, Brian W.	9.60	350.00		\$3,360.00
	Silverman, Kenneth P	0.00	0.00		\$0.00
	Silverman, Kenneth P	0.60	695.00		\$417.00
	Trust, Haley	0.80	210.00		\$42.00
		36.10			\$18,906.00

**Disbursements**

06/30/2018	Pacer charges	8.40
07/18/2018	FedEx Web Services to:Dowling College	11.67
07/18/2018	FedEx Web Services to:Klestadt & Winters	11.67
07/18/2018	FedEx Web Services to:Mintz	11.67
07/18/2018	FedEx Web Services to:Schulte Roth & Zabel LLP	11.67
07/18/2018	FedEx Web Services to:White & Case LLP	11.67
07/18/2018	FedEx Web Services to:ACA Financial Guaranty Corp	11.67
07/18/2018	FedEx Web Services to:Ofc. of the US TRUSTEE-EDNY	11.67
	TOTAL	\$90.09

Disbursement Summary

001	Pacer charges	\$8.40
015	Postage	\$81.69
		\$90.09

Previous Balance	\$99,294.30
Balance due	<u><u>\$118,290.39</u></u>



**Attorneys**  
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Invoice submitted to:

Fed ID # 11-3489052

## Official Committe of Unsecured Creditors

Invoice Date: September 12, 2018

066648 1 Client # 066648 Official Committee of Unsecured Creditors  
Matter # 1 Dowling College

Invoice # 130056

Professional services

			<u>Hours</u>	<u>Amount</u>
<b><u>Asset Sale</u></b>				
08/02/18	RJF	Call from Emily Pines of Brookhaven township regarding asset sale of Brookhaven Campus	0.30	175.50
08/02/18	KPS	Review and execute consent to amendment to asset purchase agreement Triple 5 for sale of Brookhaven campus	0.20	139.00
08/06/18	RJF	Telephone call from Emily Pines, Brookhaven Town regarding Triple 5 closing and IDA application	0.30	175.50
08/07/18	RJF	Confer with A. Graiser of A&G/Madison Hawk regarding Brookhaven campus sale and closing items	0.30	175.50
08/08/18	KPS	Conference with Brian W. Powers regarding sale of residential real property	0.20	139.00
08/08/18	BWP	Conference with Kenneth P. Silverman regarding sale of residential property	0.20	70.00
08/08/18	RJF	Receive and review correspondence from S. Southard regarding Triple 5 closing status	0.20	117.00
08/13/18	KPS	Memorandum to Brian W. Powers regarding residential real property sales of Oakdale campus housing	0.10	69.50
08/14/18	BWP	Review Debtor's Proposed Sale of Residential Portfolio Located at 64 Chateau Drive, Oakdale, NY; research regarding market value of same	0.40	140.00

066648	Committee	Unsecured Creditors	Invoice # 130056	Page	2
08/14/18	BWP	Review Debtor's Notice of Proposed Sale of Residential Portfolio Located at 121 Central Boulevard, Oakdale, NY; research regarding market value of same	0.30		105.00
08/14/18	BWP	Review Debtor's Notice of Proposed Sale of Residential Portfolio Located at 135 Idle Hour Boulevard, Oakdale, NY; research regarding market value of same	0.30		105.00
08/23/18	RJF	Telephone call to S. Southard counsel to Debtor regarding IDA hearing on Triple 5 and status	0.20		117.00
08/27/18	RJF	Telephone call from Stu Bienenstock of Triple 5 regarding IDA process and timing	0.20		117.00
08/27/18	RJF	Telephone call with Chris Richards of Academy of Aviation regarding Triple 5	0.20		117.00
08/27/18	RJF	Telephone call with Sean Southard regarding Triple 5 Brookhaven IDA application hearing timing and related closing and plan filing items	0.30		175.50
08/29/18	RJF	Telephone call from Ron Parr regarding status of Brookhaven closing	0.10		58.50
<b>Subtotal</b>			<b>3.80</b>		<b>\$1,996.00</b>

**Case Administration**

08/02/18	KPS	Conference with Brian W. Powers regarding custodianship of Debtor's special collections	0.20		139.00
08/02/18	BWP	Conference with Kenneth P. Silverman regarding custodianship of Debtor's special collections	0.20		70.00
08/03/18	BWP	Review Debtor's motion to transfer special collections	0.40		140.00
08/14/18	BWP	Review Debtor's monthly operating report	0.40		140.00
08/17/18	BWP	Telephone call with Debtor's counsel and counsel to secured creditors regarding WARN settlement, plan provisions, and status of sale	1.00		350.00
08/20/18	RJF	Conference with Brian W. Powers and Kenneth P. Silverman regarding status of Plan, WARN act litigation and closing on sale of Brookhaven Campus	0.20		117.00
08/20/18	RJF	Attend Court hearing on Archive documents	0.50		292.50
08/20/18	RJF	Telephone call with Andy Graiser of A&G regarding potential resolution on brokerage claims for Brookhaven Campus	0.30		175.50
08/20/18	KPS	Conference with Brian W. Powers and Ronald J. Friedman regarding status of Plan, WARN Act litigation and closing on sale of Brookhaven Campus	0.20		139.00
08/20/18	BWP	Conference with Kenneth P. Silverman and Ronald J. Friedman regarding status of Plan, WARN Act	0.20		70.00

066648	Committee	Unsecured Creditors litigation and closing on sale of Brookhaven Campus	Invoice # 130056	Page	3
08/24/18	RJF	Receive and review correspondence from A. Graiser regarding broker efforts and negotiations posture	0.20		117.00
08/28/18	RJF	Telephone call from Joe LaBuda counsel to judgment lien creditor regarding case status and timing for plan filing	0.20		117.00
		<b>Subtotal</b>	<b>Case Administration</b>	<b>4.00</b>	<b>\$1,867.00</b>
<b><u>Claims Admin/Ob</u></b>					
08/09/18	KPS	Conference with Brian W. Powers regarding settlement of WARN Act claims and claims priority resolution	0.20		139.00
08/09/18	BWP	Conference with Kenneth P. Silverman regarding settlement of WARN Act claims and claims priority resolution	0.20		70.00
08/15/18	RJF	Receive and review correspondence from Lauren Kiss regarding claims motions and upcoming objection process and timing	0.30		175.50
08/17/18	BWP	Review Debtor's proposed exhibits to claims objections	0.50		175.00
		<b>Subtotal</b>	<b>Claims Admin/Ob</b>	<b>1.20</b>	<b>\$559.50</b>
<b><u>Fee Application</u></b>					
08/14/18	BWP	Revise legal bill for compliance with UST Guidelines	0.50		No Charge
08/14/18	BWP	Review monthly fee statement of RSR Consulting	0.20		70.00
08/27/18	BWP	Review monthly fee statement for Klestadt firm	0.30		105.00
		<b>Subtotal</b>	<b>Fee Application</b>	<b>1.00</b>	<b>\$175.00</b>
<b><u>Litigation</u></b>					
08/01/18	ACA	Revise insider complaint	1.10		687.50
08/02/18	ACA	Assemble complaint exhibits and mark complaint	2.20		1,375.00
08/03/18	ACA	Assemble complaint exhibits and mark complaint	3.30		2,062.50
08/03/18	BWP	Revise stipulation of settlement with WARN plaintiffs	1.40		490.00
08/06/18	ACA	Conference with Kenneth P. Silverman regarding proposed adversary proceeding	0.20		125.00
08/06/18	ACA	Mark insider complaint and assemble exhibits	4.00		2,500.00
08/06/18	KPS	Conference with Anthony C. Acampora regarding litigation case strategy	0.20		139.00
08/07/18	ACA	Assemble exhibits for insider complaint	3.00		1,875.00
08/07/18	BWP	Revise WARN settlement agreement	1.50		525.00
08/08/18	BWP	Telephone call with Sean Southard regarding WARN settlement	0.40		140.00

Invoice #	Page	
130056	4	
066648 Committee Unsecured Creditors		
08/09/18 RJF Review settlement documents and related materials pertaining to WARN settlement	0.40	234.00
08/10/18 RJF Review WARN settlement Bankruptcy Rule 9019 documents	0.20	117.00
08/13/18 RJF Receive and review correspondence from Sean Southard counsel to Dowling College regarding WARN act litigation settlement	0.30	175.50
08/13/18 ACA Mark insider complaint and identify exhibits	3.30	2,062.50
08/14/18 ACA Continue to identify exhibits to complaint	2.20	1,375.00
08/14/18 BWP Review Debtor's proposed order approving WARN settlement and related documents	0.60	210.00
08/15/18 ACA Assemble exhibits and mark complaint	5.60	3,500.00
08/16/18 ACA Review additional exhibits and supporting documentation and include in complaint	4.40	2,750.00
08/16/18 BWP Review revisions of class plaintiffs to settlement agreement in WARN action	0.40	140.00
08/17/18 RJF Review WARN settlement motion	0.30	175.50
08/17/18 ACA Review exhibits and mark complaint	2.20	1,375.00
08/17/18 BWP Review Debtor's revisions to WARN settlement agreement	0.40	140.00
08/20/18 ACA Revise STN motion	0.50	312.50
08/20/18 RJF Conference with Howard Kleinberg counsel to Board of trustees regarding STN motion and status of Plan litigation	0.20	117.00
08/20/18 RJF Conference with Anthony C. Acampora regarding STN motion	0.20	117.00
08/20/18 RJF Conference with Kenneth P. Silverman regarding STN motion to authorize creditor's committee to pursue claims on behalf of the estate	0.20	117.00
08/20/18 ACA Conference with Kenneth P. Silverman regarding STN motion	0.20	125.00
08/20/18 ACA Review evidence and exhibits and mark complaint	4.40	2,750.00
08/20/18 KPS Conference with Brian W. Powers regarding status of WARN Act settlement negotiation	0.10	69.50
08/20/18 KPS Conference with Ronald J. Friedman regarding STN motion to authorize creditor's committee to pursue claims on behalf of the estate	0.20	139.00
08/20/18 BWP Conference with Kenneth P. Silverman regarding status of WARN Act settlement negotiation	0.10	35.00
08/21/18 ACA Review additional complaint exhibits and mark complaint	3.80	2,375.00
08/27/18 ACA Conference with Kenneth P. Silverman regarding	0.20	125.00

Invoice #	Page			
130056	5			
Category	Description	Time	Fees	
066648 Committee	Unsecured Creditors STN motion and finalization of complaint; discuss redraft of complaint			
08/27/18 KPS	Conference with Anthony C. Acampora regarding STN motion and finalization of complaint; discuss redraft of complaint	0.20	139.00	
08/27/18 BWP	Revise Committee's motion for standing to prosecute claims on behalf of the Debtor's estate	2.10	735.00	
08/28/18 MC	E File Creditors' Committee's Motion for an Order Granting Leave, Standing, and Authority to Prosecute Claims on Behalf of Dowling's Estate, together with Notice of Motion and proposed Order	0.10	15.00	
08/28/18 ACA	Revise D&O complaint	3.00	1,875.00	
08/28/18 BWP	Revise STN motion for standing to pursue claims of the estate (.1.2); draft proposed order in connection with same (.3); draft notice of hearing in connection with same (.2); ensure proper filing and service of same (.3)	2.00	700.00	
08/29/18 RJF	Revisions to STN draft complaint	0.20	117.00	
08/30/18 ACA	Revise insider complaint to add parties	2.00	1,250.00	
08/31/18 KPS	Conference with Anthony C. Acampora regarding STN motion to permit creditors committee to commence litigation	0.20	139.00	
<b>Subtotal</b>		<b>57.50</b>	<b>\$33,425.50</b>	
<b><u>Plan/Disclose</u></b>				
08/07/18 BWP	Telephone call with Joe Corneau regarding plan revisions	0.40	140.00	
08/13/18 RJF	Telephone call with Ian Hammel counsel to Oppenheimer	0.30	175.50	
08/13/18 RJF	Telephone call with Brian Pfeiffer counsel to ACA	0.20	117.00	
08/13/18 RJF	Telephone call with Bob Rosenfeld re post-confirmation items	0.20	117.00	
08/14/18 RJF	Work on revisions to plan	0.40	234.00	
08/17/18 RJF	Conference call with Sean Southard, Bob Rosenfeld of Dowling, counsel to ACA and Oppenheimer regarding WaRN inclusion in Plan	1.20	702.00	
08/20/18 RJF	Telephone call to S. Southard counsel to Debtor regarding closing for Triple 5 and IDA process timing	0.20	117.00	
<b>Subtotal</b>		<b>2.90</b>	<b>\$1,602.50</b>	
For professional services rendered			70.40	\$39,625.50

Atty/Para Summary

066648	Committee Unsecured Creditors	Invoice # 130056	Page	6
<u>Name</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Acampora, Anthony C.		45.60	625.00	\$28,500.00
Cohen, Melissa		0.10	150.00	\$15.00
Friedman, Ronald J		8.30	585.00	\$4,855.50
Mahoney, David J		0.00	0.00	\$0.00
Powers, Brian W.		14.40	350.00	\$4,865.00
Silverman, Kenneth P		0.00	0.00	\$0.00
Silverman, Kenneth P		2.00	695.00	\$1,390.00
		70.40		\$39,625.50

Disbursement Summary

Previous Balance	\$118,290.39
Balance due	<u><u>\$157,915.89</u></u>



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Invoice submitted to:

Fed ID # 11-3489052

## Official Committe of Unsecured Creditors

Invoice Date: October 15, 2018

066648 1 Client # 066648 Official Committee of Unsecured Creditors  
 Matter # 1 Dowling College

Invoice # 130514

Professional services

			<u>Hours</u>	<u>Amount</u>
<b><u>Asset Sale</u></b>				
09/04/18	RJF	Telephone call from Stuart Bienenstock of Triple 5 regarding IDA approval and anticipated closing date	0.20	117.00
09/18/18	BWP	Review proposed term sheet between Debtor and Triple 5 for management services of Brookhaven Campus post-closing; review multiple correspondence from Debtor's counsel and counsel to secured lenders regarding same	0.70	245.00
		<b>Subtotal</b>	<b>0.90</b>	<b>\$362.00</b>

**Case Administration**

09/01/18	KPS	Review noticing for settlement and settlement of class certification and settlement; memo to Brian W. Powers	0.30	208.50
09/04/18	RJF	Telephone call with Bob Rosenfeld CRO of Dowling College regarding broker fee issues	0.20	117.00
09/05/18	RJF	Telephone call from Ron Parr regarding status of Triple 5 and plan process	0.20	117.00
09/05/18	ACA	Call with Euripides D. Dalmanieras of Foley Hoag regarding STN issues and potential claims against KMPG	0.30	187.50
09/06/18	BWP	Telephone call with Debtor's counsel and secured creditors' counsel regarding Brookhaven sale, WARN	0.50	175.00

Invoice #	Page
130514	2
066648 Committee Unsecured Creditors settlement, and plan process	
09/10/18 BWP Review and reply to correspondence from Committee members regarding upcoming Committee meeting	0.40 140.00
09/11/18 BWP Prepare for Committee meeting and draft agenda for same	1.40 490.00
09/11/18 BWP Attend meeting of official committee of unsecured creditors	1.00 350.00
09/12/18 BWP Telephone call with David Cohn from IAM National Pension Fund regarding case status and potential for recovery	0.30 105.00
09/13/18 HT Draft letter regarding SilvermanAcampora LLP's monthly fee statement	0.40 84.00
09/17/18 RJF Prepare correspondence to Sean Southard regarding Committee pursuit of claims per STN motion and D&O coverage items	0.30 175.50
09/18/18 BWP Review Debtor's August monthly operating report	0.40 140.00
09/19/18 BWP Telephone call with Sean Southard regarding deal with Triple 5 for Brookhaven campus transition, draft disclosure statement, and WARN settlement	0.30 105.00
09/21/18 BWP Telephone call with Sean Southard regarding Brookhaven closing, WARN settlement, and plan filing	0.30 105.00
09/24/18 RJF Attend status conference before Judge Grossman, confer with counsel to ACA, Oppenheimer, Dowling College	1.00 585.00
09/24/18 ACA Attend STN hearing	2.50 1,562.50
09/24/18 BWP Review file and prepare exhibits in connection with hearings on Committee's standing motion, WARN settlement, and claims objections	0.80 280.00
09/24/18 BWP Attend hearings on Committee's standing motion, WARN settlement, and claims objections	3.20 1,120.00
09/27/18 BWP Telephone call with Sean Southard regarding turnover of Perkins loan portfolio funds	0.30 105.00
<b>Subtotal</b>	<b>Case Administration</b>
	14.10 \$6,152.00
<b><u>Claims Admin/Ob</u></b>	
09/05/18 BWP Telephone call with Kathy Newman regarding objection to student claims	0.30 105.00
<b>Subtotal</b>	<b>Claims Admin/Ob</b>
	0.30 \$105.00
<b><u>Fee Application</u></b>	
09/10/18 BWP Revise legal bill for compliance with UST guidelines	0.70 No Charge
09/25/18 BWP Review and reply to correspondence from Lauren	0.50 175.00

066648	Committee Unsecured Creditors		Invoice # 130514	Page	3
Kiss regarding proposed fee order; review proposed fee order for accuracy with respect to all parties					
	<b>Subtotal</b>	<b>Fee Application</b>	1.20		\$175.00
<u>Litigation</u>					
09/04/18	RJF	Review correspondence from counsel to KPMG at Foley Hoag and Eliot and confer with Anthony C. Acampora regarding response to same	0.30		175.50
09/04/18	KPS	Conference with Brian W. Powers regarding hearing on STN motion to permit creditor's committee to sue on behalf of the Debtor	0.20		139.00
09/05/18	RJF	Conference call with Anthony C. Acampora and counsel to KPMG from Foley Hoag regarding STN motion and potential claims against KPMG	0.50		292.50
09/07/18	KPS	Conference with Anthony C. Acampora regarding STN motion and preparation of adversary proceedings	0.20		139.00
09/10/18	ACA	Revise and mark complaint against insiders	3.30		2,062.50
09/11/18	KPS	Conference with Anthony C. Acampora regarding continuing preparation of negligence complaint	0.20		139.00
09/11/18	KPS	Conference with Brian W. Powers regarding preparation for creditor committee conference on plan and WARN Act settlement	0.20		139.00
09/11/18	BWP	Telephone calls with Sean Southard regarding WARN action settlement status	0.60		210.00
09/12/18	ACA	Begin research on accountants' claims; begin drafting complaint	1.20		750.00
09/13/18	RJF	Conference with Brian W. Powers and discuss WARN Bankruptcy Rule 9019 issues	0.30		175.50
09/13/18	ACA	Research accountant malpractice issues	2.00		1,250.00
09/14/18	ACA	Research accountants' malpractice issues	1.30		812.50
09/17/18	ACA	Review accountants' workpapers	1.00		625.00
09/18/18	RJF	Conference with Brian W. Powers regarding upcoming hearing on STN motion and WARN Bankruptcy Rule 9019 items	0.20		117.00
09/18/18	ACA	Review KPMG document production	1.00		625.00
09/18/18	BWP	Review reservation of rights filed by the Board of Trustees	0.20		70.00
09/20/18	RJF	Conference with Brian W. Powers regarding communication and correspondence from WARN class counsel regarding Bankruptcy Rule 9019 motion and stipulation	0.20		117.00
09/20/18	BWP	Telephone call with Sean Southard regarding WARN	0.30		105.00

066648	Committee	Unsecured Creditors settlement	Invoice # 130514	Page	4
09/21/18	KPS	Memorandum to Brian W. Powers regarding plan process	0.10	69.50	
09/25/18	ACA	Further review of workpapers and research regarding claim	1.30	812.50	
09/27/18	ACA	Review additional documentation relating to insider and other litigation	1.20	750.00	
		<b>Subtotal</b>	<b>Litigation</b>	<b>15.80</b>	<b>\$9,575.50</b>

**Plan/Disclose**

09/04/18	RJF	Telephone call from Andy Graiser regarding brokerage fee application and position regarding same	0.20	117.00
09/11/18	RJF	Prepare for and conduct Committee meeting with Brian W. Powers and Lori Zaikowski, Linda Ardito and Mike LoRusso regarding plan and disclosure statement approval items, WARN settlement motion and governance items	1.50	877.50
09/12/18	BWP	Revise Debtor's draft disclosure statement	1.40	490.00
09/13/18	RJF	Work on disclosure statement revisions/comments	0.50	292.50
09/14/18	RJF	Review items regarding Triple 5 closing status	0.20	117.00
09/14/18	RJF	Review status of draft disclosure statement	0.10	58.50
09/17/18	RJF	Telephone call with Sean Southard counsel to Debtor regarding plan and disclosure statement and Board Call	0.30	175.50
09/18/18	RJF	Telephone call with Sean Southard counsel to Debtor regarding disclosure statement and plan and review by Board and status of same	0.30	175.50
09/18/18	RJF	Telephone call with Neil Bivona regarding post closing items prior to confirmation	0.20	117.00
09/18/18	BWP	Review Debtor's draft disclosure statement	1.80	630.00
09/19/18	RJF	Received and reviewed series of e-mail correspondence from John Ramirez, Sean Southard, Joseph Corneau regarding stipulation and ordinary course agreement language embedded within plan and disclosure statement	0.30	175.50
09/19/18	BWP	Review Debtor's draft disclosure statement	4.60	1,610.00
09/19/18	BWP	Review and reply to multiple correspondence from Debtor's counsel and secured creditors' counsel regarding revisions to plan and disclosure statement	0.50	175.00
09/20/18	RJF	Review series of communications for upcoming conference call, plan and disclosure statement and Dowling Board approval of same	0.30	175.50

066648	Committee	Unsecured Creditors	Invoice # 130514	Page	5
09/20/18	BWP	Telephone call with Joseph Corneau regarding revisions to plan and disclosure statement	0.30		105.00
09/21/18	BWP	Telephone call with Debtor's counsel and secured creditors' counsel regarding plan revisions	0.70		245.00
09/25/18	BWP	Revise Debtor's disclosure statement in connection with providing additional disclosures	1.40		490.00
09/26/18	BWP	Review Debtor's draft motion and order approving disclosure statement	1.10		385.00
<b>Subtotal</b>			<b>15.70</b>		<b>\$6,411.50</b>
For professional services rendered			48.00		\$22,781.00
<u>Atty/Para Summary</u>					
Name			Hours	Rate	Amount
Acampora, Anthony C.			15.10	625.00	\$9,437.50
Friedman, Ronald J			7.30	585.00	\$4,270.50
Powers, Brian W.			24.00	350.00	\$8,155.00
Silverman, Kenneth P			0.00	0.00	\$0.00
Silverman, Kenneth P			1.20	695.00	\$834.00
Trust, Haley			0.40	210.00	\$84.00
			<b>48.00</b>		<b>\$22,781.00</b>

**Disbursements**

09/13/2018	FedEx Web Services to:Dowling College-c/o RSR Consulting	16.31
09/13/2018	FedEx Web Services to:Klestadt & Winters	17.55
09/13/2018	FedEx Web Services to:Mintz	17.55
09/13/2018	FedEx Web Services to:Schulte Roth & Zabel LLP	17.55
09/13/2018	FedEx Web Services to:White & Case LLP	17.55
09/13/2018	FedEx Web Services to:ACA Financial Guaranty Corp.	17.55
09/13/2018	FedEx Web Services to:Office of the US Trustee-EDNY	17.55
TOTAL		<b>\$121.61</b>

Disbursement Summary

015	Postage	\$121.61
		<b>\$121.61</b>

066648 Committee Unsecured Creditors

Invoice # 130514

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Previous Balance	\$142,701.00
Balance due	<u>\$165,603.61</u>



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Invoice submitted to:

Fed ID # 11-3489052

## Official Committe of Unsecured Creditors

Invoice Date: November 21, 2018

066648 1 Client # 066648 Official Committee of Unsecured Creditors  
Matter # 1 Dowling College

Invoice # 131370

Professional services

			<u>Hours</u>	<u>Amount</u>
<b><u>Case Administration</u></b>				
10/01/18	RJF	Telephone call with Bob Rosenfeld regarding broker claims	0.20	117.00
10/02/18	RJF	Telephone call with Sean Southard regarding broker issue and resolution of same	0.20	117.00
10/02/18	BWP	Review Debtor's proposed stipulation resolving Perkins loan funds dispute	0.30	105.00
10/03/18	BWP	Draft Committee's motion to amend final DIP order pursuant to stipulation and order between parties	3.10	1,085.00
10/04/18	RJF	Calls from Andy Graiser of A&G Realty regarding brokerage resolution on Brookhaven campus sale	0.20	117.00
10/04/18	RJF	Telephone call with Bob Rosenfeld CRO regarding brokerage proposal and lenders position regarding brookhaven campus sale	0.20	117.00
10/05/18	RJF	Telephone call from Andy Graiser of A&G Realty regarding broker commission from Brookhaven Campus sale and status of negotiations (.2); call to S. Southard regarding same (.1)	0.30	175.50
10/12/18	BWP	Review and reply to correspondence from secured lenders' counsel regarding stipulation amending DIP order	0.30	105.00
10/12/18	BWP	Review Debtor's monthly operating report	0.40	140.00

066648 10/17/18	Committee BWP	Unsecured Creditors Review and reply to multiple correspondence from working group regarding stipulation amending final DIP order; revise stipulation for execution and filing	Invoice # 131370 0.50	Page 2 175.00
10/18/18	BWP	Finalize motion to amend DIP order for filing; ensure proper filing and service of same	0.40	140.00
10/18/18	MC	E File Committee's Motion to Amend Final Order (I) Authorizing Debtor to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, and (III) Granting Related Relief, together with Supporting Exhibit A - Stipulation and Order	0.10	15.00
10/23/18	KPS	Review motion to continue use of cash collateral; adequate protection; and DIP financing; memo to Brian W. Powers regarding hearing and motion	0.20	139.00
10/23/18	BWP	Draft creditor trust agreement in connection with proposed unsecured creditor trust created pursuant to plan of liquidation	6.20	2,170.00
10/24/18	ACA	Revise creditors' trust agreement and conference with Brian Powers regarding same	2.00	1,250.00
10/29/18	BWP	Telephone call with Joe Corneau regarding hearing on 10/30 and filing of plan of reorganization	0.40	140.00
10/29/18	BWP	Telephone call with James Katchadurian regarding DIP draw request and status	0.30	105.00
10/29/18	BWP	Review proposed stipulation between Debtor and US Department of Education regarding turnover of Perkins loan funds	0.60	210.00
10/30/18	BWP	Review correspondence and related documents from Neil Bivona regarding potential donation of island owned by debtor	0.30	105.00
<b>Subtotal</b>			<b>16.20</b>	<b>\$6,527.50</b>

**Claims Admin/Ob**

10/01/18	BWP	Review and reply to correspondence from Rod Ganis regarding claim of Expense Reduction Analysts in bankruptcy case; review claims register in connection with same	0.40	140.00
		<b>Subtotal</b>	<b>0.40</b>	<b>\$140.00</b>

**Fee Application**

10/02/18	BWP	Review correspondence from Bob Rosenfeld and attached materials relating to negotiations with real estate brokers relating to amount of commissions	0.40	140.00
10/02/18	BWP	Review monthly fee statement of Klestadt firm	0.30	105.00
10/12/18	BWP	Review monthly fee statement of RSR Consulting	0.30	105.00
10/18/18	BWP	Prepare monthly fee statement; ensure proper service of same	0.30	105.00

066648	Committee	Unsecured Creditors	Invoice # 131370	Page	3
10/26/18	BWP	Review monthly fee statement for Klestadt firm	0.40		140.00
		<b>Subtotal</b>	<b>Fee Application</b>	1.70	\$595.00
<b><u>Litigation</u></b>					
10/02/18	RJF	Review perkins loan stipulation with US Dept of Education	0.10		58.50
10/03/18	RJF	Review and finalize motion to amend final DIP order, confer with Brian W. Powers regarding same	0.30		175.50
10/04/18	RJF	Work on amendment to final DIP order settlement agreement motion	0.30		175.50
10/04/18	RJF	Conference with Brian W. Powers regarding Stipulation and Order for Committee Lender agreement amendment	0.20		117.00
10/08/18	ACA	Research and draft professional arbitration demand	2.00		1,250.00
10/09/18	ACA	Conference with Kenneth P. Silverman regarding potential litigation concerning waste and mismanagement issues	0.20		125.00
10/09/18	KPS	Conference with Anthony C. Acampora regarding potential litigation concerning waste and mismanagement issues	0.20		139.00
10/11/18	ACA	Research and revise professional complaint	2.10		1,312.50
10/12/18	ACA	Research and review additional documents for professional liability case	2.00		1,250.00
10/16/18	ACA	Review additional documentation for professional complaint	1.40		875.00
10/17/18	RJF	Calls with lenders counsel regarding revisions to Stipulation amending final DIP order	0.30		175.50
10/22/18	ACA	Revise professional arbitration statement; additional research regarding same	3.40		2,125.00
10/23/18	ACA	Research professional liability issues	1.50		937.50
10/29/18	KPS	Memorandum to Brian W. Powers regarding final hearing on post petition financing and use of cash collateral	0.20		139.00
10/29/18	KPS	Memorandum to Anthony C. Acampora regarding commencement of discovery proceedings post confirmation	0.10		69.50
10/30/18	ACA	Review letter from Euripides D. Dalmanieras regarding KPMG LLP	0.10		62.50
10/30/18	ACA	Review 2004 document production in connection with potential litigation	1.40		875.00
		<b>Subtotal</b>	<b>Litigation</b>	15.80	\$9,862.00

**Plan/Disclose**

Invoice #	Page	
131370	4	
066648 Committee Unsecured Creditors		
10/01/18 KPS Review notes concerning the disclosure statement	0.20	139.00
10/02/18 BWP Review Debtor's draft application to approve disclosure statement	0.40	140.00
10/03/18 KPS Review plan and disclosure statement and provide comments to Brian W. Powers	0.20	139.00
10/05/18 RJF Telephone call to Sean Southard counsel to Debtor regarding disclosure statement notice and hearing	0.20	117.00
10/08/18 BWP Draft unsecured creditor trust agreement in connection with plan of liquidation	2.30	805.00
10/08/18 BWP Revise Debtor's disclosure statement to include additional disclosures relating to causes of action	0.70	245.00
10/09/18 BWP Draft unsecured creditor trust agreement in connection with plan of liquidation	2.10	735.00
10/10/18 BWP Telephone call with Debtor's counsel and secured lenders' counsel regarding plan and disclosure statement	0.50	175.00
10/10/18 BWP Review and revise Debtor's proposed plan confirmation order	1.20	420.00
10/11/18 RJF Revise and comment on plan confirmation proposed order and draft of disclosure statement	1.50	877.50
10/11/18 KPS Review proposed order for confirmation of plan of reorganization	0.20	139.00
10/12/18 BWP Telephone call with Joe Corneau regarding requested revisions to disclosure statement; draft correspondence to Joe Corneau regarding same	0.30	105.00
10/16/18 KPS Review and disclosure statement document; prepare notes for disclosure hearing	0.20	139.00
10/16/18 BWP Telephone call with Joe Corneau regarding plan and disclosure statement revisions	0.30	105.00
10/16/18 BWP Review and reply to multiple correspondence from Sean Southard regarding comments of United States Trustee to disclosure statement	0.30	105.00
10/17/18 KPS Review proposed revisions to plan of reorganization and disclosure statement	0.20	139.00
10/17/18 KPS Review revisions to proposed plan and disclosure statement and memo to Brian W. Powers	0.20	139.00
10/17/18 BWP Review Debtor's proposed confirmation order	0.50	175.00
10/17/18 BWP Draft letter to unsecured creditors to accompany solicitation package for plan of liquidation	1.40	490.00
10/22/18 BWP Telephone call with Stan Yang and Sean Southard regarding plan and disclosure statement	0.50	175.00
10/22/18 BWP Draft unsecured creditor trust agreement in connection with plan of liquidation	5.30	1,855.00

066648	Committee	Unsecured Creditors	Invoice # 131370	Page	5
10/24/18	RJF	Revise creditor trust documents for plan	1.20		702.00
10/24/18	BWP	Revise creditor trust agreement prepared in connection with confirmation of plan of liquidation	4.30		1,505.00
10/29/18	BWP	Telephone call with Debtor's counsel and counsel to secured creditors regarding plan and disclosure statement revisions and plan funding logistics	0.70		245.00
10/29/18	BWP	Review Debtor's proposed revisions to plan and disclosure statement	1.40		490.00
10/31/18	BWP	Review and reply to correspondence from secured creditors' counsel and debtor's counsel regarding revisions to plan and disclosure statement; review proposed revisions	0.40		140.00
<b>Subtotal</b>			<b>26.70</b>		<b>\$10,440.50</b>
For professional services rendered			60.80		\$27,565.00

Atty/Para Summary

Name	Hours	Rate	Amount
Acampora, Anthony C.	16.10	625.00	\$10,062.50
Cohen, Melissa	0.10	150.00	\$15.00
Friedman, Ronald J	5.20	585.00	\$3,042.00
Powers, Brian W.	37.50	350.00	\$13,125.00
Silverman, Kenneth P	0.00	0.00	\$0.00
Silverman, Kenneth P	1.90	695.00	\$1,320.50
Trust, Haley	0.00	0.00	\$0.00
	60.80		\$27,565.00

**Disbursements**

09/30/2018	Pacer charges	29.80
09/30/2018	Pacer charges	19.60
	<b>TOTAL</b>	<b>\$49.40</b>

Disbursement Summary

001	Pacer charges	\$49.40
		<b>\$49.40</b>

066648	Committee Unsecured Creditors	Invoice # 131370	Page 6
Previous Balance		\$133,903.21	
Balance due		<u>\$161,517.61</u>	